

Santiago of Chile, July of 1st 2014

On March 18th, 2010 the United States' government enacted a new law called FATCA (Foreign Account Tax Compliance Act), designed to prevent tax evasion in connection with US persons on a worldwide basis. Since its enactment, many financial institutions are implementing, through intergovernmental agreements in their respective countries, the application of this new legislation.

As is publicly known, the government of Chile signed on March 5th, 2014 the IGA model II agreement with the United States, to regulate and enforce FATCA provisions in Chile, without violating local laws and regulations.

According to the above, we inform you that **BANCO DE CREDITO E INVERSIONES** is one of the denominates Expanded Affiliate Group and therefore impacted by FATCA that is way we have signed a agreement with the Internal Revenue Service (IRS) of the United States of America so that the above mentioned institution will be deemed FATCA compliant.

Please find below the corresponding IRS number and financial entity type:

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GIIN: 3Y0QKJ.00000.LE.152	FI Type: Reporting Financial Institution under a Model 2 IGA
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Regards,