



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of August 31, 2011

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of August 31, 2011. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main Consolidated Assets and Liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of August 31, 2011:

Balance sheet's main items	(Chilean pesos, millions)
Total loans	10,572,018
Total assets	15,256,939
Non bearing interest deposits	2,890,438
Time deposits	6,306,677
Debt instruments	1,404,188
Capital and reserves	992,248

Consolidated Income Statement Structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of August 31, 2011:

Income Statement	(Chilean pesos, millions)
Operating Revenues	550,213
(-) Provisions for loan losses	(121,743)
(-) Operating expenses	(232,786)
Net operating income	195,684
(+) Result of investment in companies	5,928
(-) Income tax	(31,689)
Consolidated net income	169,923

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO