



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of July 31, 2011

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of July 31, 2011. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main Consolidated Assets and Liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of July 31, 2011:

Balance sheet's main items	(Chilean pesos, millions)
Total loans	10,500,043
Total assets	14,662,214
Non bearing interest deposits	2,878,790
Time deposits	5,913,468
Debt instruments	1,402,441
Capital and reserves	997,620

Consolidated Income Statement Structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of July 31, 2011:

Income Statement	(Chilean pesos, millions)
Operating Revenues	479,742
(-) Provisions for loan losses	(91,737)
(-) Operating expenses	(202,968)
Net operating income	185,037
(+) Result of investment in companies	4,153
(-) Income tax	(29,429)
Consolidated net income	159,761

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
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