



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES  
FINANCIAL INFORMATION**

As of June 30, 2011

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of June 30, 2011. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

**Main Consolidated Assets and Liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of June 30, 2011:**

<b>Balance sheet's main items</b>	<b>(Chilean pesos, millions)</b>
Total loans	10,383,764
Total assets	14,962,070
Non bearing interest deposits	2,898,976
Time deposits	5,758,607
Debt instruments	1,322,749
Capital and reserves	1,001,302

**Consolidated Income Statement Structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of June 30, 2011:**

<b>Income Statement</b>	<b>(Chilean pesos, millions)</b>
<b>Operating Revenues</b>	<b>409,109</b>
(-) Provisions for loan losses	(76,169)
(-) Operating expenses	(173,145)
<b>Net operating income</b>	<b>159,795</b>
(+) Result of investment in companies	3,845
(-) Income tax	(25,533)
<b>Consolidated net income</b>	<b>138,107</b>

**Fernando Vallejos Vásquez**  
Accounting Officer

**Lionel Olavarría Leyton**  
CEO