



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of March 31, 2011

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of March 31, 2011. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of March 31, 2011

Balance sheet's main items	(Chilean pesos, millions)
Total loans	9,941,361
Total assets	13,661,909
Non bearing interest deposits	2,954,145
Time Deposits	5,377,851
Debt Instruments	1,284,599
Capital and reserves	1,024,104

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of March 31, 2011

Income Statement	(Chilean pesos, millions)
Operating Revenues	194,137
(-) Provisions for loan losses	(38,507)
(-) Operating expenses	(83,728)
Net operating income	71,902
(+) Result of investment in companies	1,600
(-) Income tax	(13,042)
Consolidated net income	60,460

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO