



**BANCO DE CRÉDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of May 31, 2011

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of May 31, 2011. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of May 31, 2011:

Balance sheet's main items	(Chilean pesos, millions)
Total loans	10,254,028
Total assets	14,231,688
Non bearing interest deposits	2,899,294
Time deposits	5,537,837
Debt Instruments	1,331,218
Capital and reserves	1,004,720

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of May 31, 2011:

Income Statement	(Chilean pesos, millions)
Operating Revenues	341,045
(-) Provisions for loan losses	(68,169)
(-) Operating expenses	(142,145)
Net operating income	130,731
(+) Result of investment in companies	3,564
(-) Income tax	(22,719)
Consolidated net income	111,576

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO