



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of November 30, 2011

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of October 31, 2011. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of November 30, 2011.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	11,106,750
Total assets	16,360,830
Non bearing interest deposits	2,967,939
Time Deposits	6,860,498
Debt Instruments	1,467,760
Capital and reserves	969,769

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of November 30, 2011.

Income Statement	(Chilean pesos, millions)
Operating Revenues	757,622
(-) Provisions for loan losses	(163,398)
(-) Operating expenses	(327,899)
Net operating income	266,325
(+) Result of investment in companies	8,397
(-) Income tax	(45,622)
Consolidated net income	229,100

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Accounting Officer

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