



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES  
FINANCIAL INFORMATION**

As of October 31, 2011

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of October 31, 2011. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

**Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of October 31, 2011.**

<b>Balance sheet's main items</b>	<b>(Chilean pesos, millions)</b>
Total loans	10,798,573
Total assets	15,913,967
Non bearing interest deposits	3,004,554
Time Deposits	6,353,489
Debt Instruments	1,411,357
Capital and reserves	977,234

**Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of October 31, 2011.**

<b>Income Statement</b>	<b>(Chilean pesos, millions)</b>
<b>Operating Revenues</b>	<b>683,333</b>
(-) Provisions for loan losses	(151,399)
(-) Operating expenses	(295,595)
<b>Net operating income</b>	<b>236,339</b>
(+) Result of investment in companies	6,767
(-) Income tax	(38,033)
<b>Consolidated net income</b>	<b>205,073</b>

**Fernando Vallejos Vásquez**  
Accounting Officer

**Lionel Olavarría Leyton**  
CEO