



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of September 30, 2011

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of September 30, 2011. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of September 30, 2011.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	10,779,682
Total assets	15,885,373
Non bearing interest deposits	2,944,949
Time Deposits	6,395,752
Debt Instruments	1,410,246
Capital and reserves	981,262

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of September 30, 2011.

Income Statement	(Chilean pesos, millions)
Operating Revenues	615,457
(-) Provisions for loan losses	(135,722)
(-) Operating expenses	(263,821)
Net operating income	215,914
(+) Result of investment in companies	6,565
(-) Income tax	(34,104)
Consolidated net income	188,375

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO