



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of April 30, 2011

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of April 30, 2011. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of April 30, 2011

Balance sheet's main items	(Chilean pesos, millions)
Total loans	10,104,681
Total assets	14,024,233
Non bearing interest deposits	3,041,464
Time Deposits	5,453,073
Debt Instruments	1,288,518
Capital and reserves	1,013,842

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of April 30, 2011

Income Statement	(Chilean pesos, millions)
Operating Revenues	262,777
(-) Provisions for loan losses	(49,406)
(-) Operating expenses	(112,004)
Net operating income	101,367
(+) Result of investment in companies	1,797
(-) Income tax	(18,050)
Consolidated net income	85,114

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Accounting Officer

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