



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES**  
**FINANCIAL INFORMATION**

As of February 28, 2011

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of February 28, 2011. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

**Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of February 28, 2011**

<b>Balance sheet's main items</b>	<b>(Chilean pesos, millions)</b>
Total loans	9,774,988
Total assets	13,387,693
Non bearing interest deposits	2,868,065
Time Deposits	5,355,626
Debt Instruments	1,272,702
Capital and reserves	1,026,668

**Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of February 28, 2011**

<b>Income Statement</b>	<b>(Chilean pesos, millions)</b>
<b>Operating Revenues</b>	<b>118,414</b>
(-) Provisions for loan losses	(22,835)
(-) Operating expenses	(54,310)
<b>Net operating income</b>	<b>41,269</b>
(+) Result of investment in companies	1,851
(-) Income tax	(7,614)
<b>Consolidated net income</b>	<b>35,506</b>

**Fernando Vallejos Vásquez**  
Accounting Officer

**Lionel Olavarría Leyton**  
CEO