



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of January 31, 2011

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of January 31, 2011. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of January 31, 2011.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	9,697,676
Total assets	13,532,132
Non bearing interest deposits	2,841,892
Time Deposits	5,632,195
Debt Instruments	1,133,630
Capital and reserves	1,035,937

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of January 31, 2011.

Income Statement	(Chilean pesos, millions)
Operating Revenues	63,926
(-) Provisions for loan losses	(13,583)
(-) Operating expenses	(26,896)
Net operating income	23,447
(+) Result of investment in companies	874
(-) Income tax	(4,718)
Consolidated net income	19,603

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO