



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of July 31, 2013

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of July 31, 2013. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of July 31, 2013.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	13,730,170
Total assets	18,358,268
Non bearing interest deposits	3,644,108
Time Deposits	7,465,987
Debt Instruments	2,473,295
Capital and reserves	1,335,519

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of July 31, 2013.

Income Statement	(Chilean pesos, millions)
Operating Revenues	563,887
(-) Provisions for loan losses	(142,062)
(-) Operating expenses	(253,237)
Net operating income	168,588
(+) Result of investment in companies	5,167
(-) Income tax	(30,393)
Consolidated net income	143,362

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO