



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of March 31, 2013

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of March 31, 2013. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of March 31, 2013.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	13,217,922
Total assets	18,073,450
Non bearing interest deposits	3,633,420
Time Deposits	7,139,483
Debt Instruments	2,409,694
Capital and reserves	1,398,714

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of March 31, 2013.

Income Statement	(Chilean pesos, millions)
Operating Revenues	226,088
(-) Provisions for loan losses	(55,704)
(-) Operating expenses	(106,478)
Net operating income	63,906
(+) Result of investment in companies	2,157
(-) Income tax	(12,017)
Consolidated net income	54,046

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
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