



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of November 30, 2013

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of November 30, 2013. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of November 30, 2013.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	14,366,420
Total assets	19,936,950
Non bearing interest deposits	3,659,705
Time Deposits	7,769,987
Debt Instruments	2,845,281
Capital and reserves	1,301,012

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of November 30, 2013.

Income Statement	(Chilean pesos, millions)
Operating Revenues	913,483
(-) Provisions for loan losses	(205,660)
(-) Operating expenses	(404,430)
Net operating income	303,393
(+) Result of investment in companies	7,670
(-) Income tax	(54,407)
Consolidated net income	256,656

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO