



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of April 30, 2013

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of April 30, 2013. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of April 30, 2013.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	13,235,179
Total assets	17,573,341
Non bearing interest deposits	3,682,649
Time Deposits	6,942,113
Debt Instruments	2,438,208
Capital and reserves	1,384,426

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of April 30, 2013.

Income Statement	(Chilean pesos, millions)
Operating Revenues	306,640
(-) Provisions for loan losses	(83,817)
(-) Operating expenses	(142,830)
Net operating income	79,993
(+) Result of investment in companies	2,432
(-) Income tax	(14,316)
Consolidated net income	68,109

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Accounting Officer

Lionel Olavarría Leyton
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