



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES  
FINANCIAL INFORMATION**

As of May 31, 2013

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of May 31, 2013. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

**Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of May 31, 2013.**

<b>Balance sheet's main items</b>	<b>(Chilean pesos, millions)</b>
Total loans	13,483,758
Total assets	18,303,459
Non bearing interest deposits	3,563,724
Time Deposits	7,345,621
Debt Instruments	2,471,451
Capital and reserves	1,375,763

**Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of May 31, 2013.**

<b>Income Statement</b>	<b>(Chilean pesos, millions)</b>
<b>Operating Revenues</b>	<b>383,703</b>
(-) Provisions for loan losses	(96,963)
(-) Operating expenses	(179,629)
<b>Net operating income</b>	<b>107,111</b>
(+) Result of investment in companies	4,815
(-) Income tax	(19,588)
<b>Consolidated net income</b>	<b>92,338</b>

**Fernando Vallejos Vásquez**  
Accounting Officer

**Lionel Olavarría Leyton**  
CEO