



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of January 31, 2013

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of January 31, 2013. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of January 31, 2013.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	13,050,122
Total assets	17,971,214
Non bearing interest deposits	3,687,778
Time Deposits	6,785,968
Debt Instruments	2,060,457
Capital and reserves	1,408,620

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of January 31, 2013.

Income Statement	(Chilean pesos, millions)
Operating Revenues	75,447
(-) Provisions for loan losses	(19,957)
(-) Operating expenses	(34,633)
Net operating income	20,857
(+) Result of investment in companies	0
(-) Income tax	(4,108)
Consolidated net income	16,749

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO