



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of October 31, 2013

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of October 31, 2013. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of October 31, 2013.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	13,859,819
Total assets	19,525,883
Non bearing interest deposits	3,570,458
Time Deposits	7,677,075
Debt Instruments	2,703,563
Capital and reserves	1,313,463

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of October 31, 2013.

Income Statement	(Chilean pesos, millions)
Operating Revenues	820,116
(-) Provisions for loan losses	(184,683)
(-) Operating expenses	(364,826)
Net operating income	270,607
(+) Result of investment in companies	6,059
(-) Income tax	(48,513)
Consolidated net income	228,153

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO