



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of September 30, 2013

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of September 30, 2013. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of September 30, 2013.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	13,781,839
Total assets	19,255,586
Non bearing interest deposits	3,679,648
Time Deposits	7,700,423
Debt Instruments	2,645,432
Capital and reserves	1,317,472

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of September 30, 2013.

Income Statement	(Chilean pesos, millions)
Operating Revenues	729,356
(-) Provisions for loan losses	(167,276)
(-) Operating expenses	(326,999)
Net operating income	235,081
(+) Result of investment in companies	5,986
(-) Income tax	(42,040)
Consolidated net income	199,027

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
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