



**BANCO DE CRÉDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of May 31, 2014

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of May 31, 2014. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of May 31, 2014:

Balance sheet's main items	(Chilean pesos, millions)
Total loans	14,505,627
Total assets	21,840,752
Non bearing interest deposits	4,147,416
Time deposits	7,665,310
Debt Instruments	3,157,802
Capital and reserves	1,494,595

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of May 31, 2014:

Income Statement	(Chilean pesos, millions)
Operating Revenues	463,390
(-) Provisions for loan losses	(112,139)
(-) Operating expenses	(192,063)
Net operating income	159,188
(+) Result of investment in companies	4,633
(-) Income tax	(26,141)
Consolidated net income	137,680

Fernando Vallejos Vásquez
Accounting Officer

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