



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of September 30, 2014

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of September 30, 2014. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of September 30, 2014.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	15,327,970
Total assets	22,689,524
Non bearing interest deposits	4,077,848
Time Deposits	8,141,943
Debt Instruments	3,069,176
Capital and reserves	1,457,383

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of September 30, 2014.

Income Statement	(Chilean pesos, millions)
Operating Revenues	828,851
(-) Provisions for loan losses	(180,963)
(-) Operating expenses	(351,403)
Net operating income	296,485
(+) Result of investment in companies	7,449
(-) Income tax	(53,781)
Consolidated net income	250,153

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO