



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of February 28, 2015

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of February 28, 2015. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of February 28, 2015.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	15,780,980
Total assets	23,798,769
Non bearing interest deposits	4,542,954
Time Deposits	8,203,634
Debt Instruments	3,314,615
Capital and reserves	1,764,861

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of February 28, 2015.

Income Statement	(Chilean pesos, millions)
Operating Revenues	176,953
(-) Provisions for loan losses	(38,260)
(-) Operating expenses	(78,905)
Net operating income	59,788
(+) Result of investment in companies	2,047
(-) Income tax	(11,983)
Consolidated net income	49,852

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