



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of April 30, 2015

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of April 30, 2015. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of April 30, 2015.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	16,035,325
Total assets	23,901,409
Non bearing interest deposits	4,899,902
Time Deposits	8,338,068
Debt Instruments	3,571,221
Capital and reserves	1,747,048

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of April 30, 2015.

Income Statement	(Chilean pesos, millions)
Operating Revenues	371,128
(-) Provisions for loan losses	(72,936)
(-) Operating expenses	(163,610)
Net operating income	134,582
(+) Result of investment in companies	2,484
(-) Income tax	(29,687)
Consolidated net income	107,379

Fernando Vallejos Vásquez
Accounting Officer

Eugenio Von Chrismar
CEO