



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of January 31, 2015

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of January 31, 2015. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of January 31, 2015.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	15,833,504
Total assets	24,690,027
Non bearing interest deposits	4,572,856
Time Deposits	8,547,908
Debt Instruments	3,376,882
Capital and reserves	1,784,707

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of January 31, 2015.

Income Statement	(Chilean pesos, millions)
Operating Revenues	90,950
(-) Provisions for loan losses	(20,945)
(-) Operating expenses	(38,303)
Net operating income	31,702
(+) Result of investment in companies	28
(-) Income tax	(5,368)
Consolidated net income	26,362

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO