



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES  
FINANCIAL INFORMATION**

As of March 31, 2015

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of March 31, 2015. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

**Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of March 31, 2015.**

<b>Balance sheet's main items</b>	<b>(Chilean pesos, millions)</b>
Total loans	15,832,462
Total assets	23,484,911
Non bearing interest deposits	4,490,863
Time Deposits	8,006,535
Debt Instruments	3,547,060
Capital and reserves	1,740,918

**Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of March 31, 2015.**

<b>Income Statement</b>	<b>(Chilean pesos, millions)</b>
<b>Operating Revenues</b>	<b>278,652</b>
(-) Provisions for loan losses	(58,015)
(-) Operating expenses	(120,586)
<b>Net operating income</b>	<b>100,051</b>
(+) Result of investment in companies	2,206
(-) Income tax	(22,286)
<b>Consolidated net income</b>	<b>79,971</b>

**Fernando Vallejos Vásquez**  
Accounting Officer

**Eugenio Von Chrismar**  
CEO