



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of May 31, 2015

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of May 31, 2015. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of May 31, 2015.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	16,133,821
Total assets	23,589,611
Non bearing interest deposits	4,573,570
Time Deposits	8,370,381
Debt Instruments	3,648,427
Capital and reserves	1,740,226

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of May 31, 2015.

Income Statement	(Chilean pesos, millions)
Operating Revenues	468,780
(-) Provisions for loan losses	(89,227)
(-) Operating expenses	(203,871)
Net operating income	175,682
(+) Result of investment in companies	5,782
(-) Income tax	(39,004)
Consolidated net income	142,460

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Accounting Officer

Eugenio Von Chrismar
CEO