



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of November 30, 2014

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of November 30, 2014. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of November 30, 2014.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	15,589,304
Total assets	24,102,985
Non bearing interest deposits	4,087,012
Time Deposits	8,567,276
Debt Instruments	3,224,703
Capital and reserves	1,466,700

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of November 30, 2014.

Income Statement	(Chilean pesos, millions)
Operating Revenues	1,019,476
(-) Provisions for loan losses	(224,240)
(-) Operating expenses	(432,497)
Net operating income	362,739
(+) Result of investment in companies	9,848
(-) Income tax	(66,618)
Consolidated net income	305,969

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO