



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES**  
**FINANCIAL INFORMATION**

As of October 31, 2014

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of October 31, 2014. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

**Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of October 31, 2014.**

<b>Balance sheet`s main items</b>	<b>(Chilean pesos, millions)</b>
Total loans	15,402,716
Total assets	22,860,467
Non bearing interest deposits	4,035,539
Time Deposits	8,123,540
Debt Instruments	3,049,798
Capital and reserves	1,463,209

**Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of October 31, 2014.**

<b>Income Statement</b>	<b>(Chilean pesos, millions)</b>
<b>Operating Revenues</b>	<b>917,061</b>
(-) Provisions for loan losses	(199,251)
(-) Operating expenses	(391,889)
<b>Net operating income</b>	<b>325,921</b>
(+) Result of investment in companies	7,573
(-) Income tax	(58,887)
<b>Consolidated net income</b>	<b>274,607</b>

**Fernando Vallejos Vásquez**  
Accounting Officer

**Lionel Olavarría Leyton**  
CEO