



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES  
FINANCIAL INFORMATION**

As of January 31, 2014

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of January 31, 2014. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

**Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of January 31, 2014.**

<b>Balance sheet's main items</b>	<b>(Chilean pesos, millions)</b>
Total loans	14,520,403
Total assets	21,078,478
Non bearing interest deposits	3,930,264
Time Deposits	7,862,272
Debt Instruments	2,972,399
Capital and reserves	1,571,208

**Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of January 31, 2014.**

<b>Income Statement</b>	<b>(Chilean pesos, millions)</b>
<b>Operating Revenues</b>	<b>99,732</b>
(-) Provisions for loan losses	(28,780)
(-) Operating expenses	(35,034)
<b>Net operating income</b>	<b>35,918</b>
(+) Result of investment in companies	2
(-) Income tax	(4,439)
<b>Consolidated net income</b>	<b>31,481</b>

**Fernando Vallejos Vásquez**  
Accounting Officer

**Lionel Olavarría Leyton**  
CEO