



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of April 30, 2014

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of April 30, 2014. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of April 30, 2014.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	14,749,927
Total assets	21,620,655
Non bearing interest deposits	4,306,896
Time Deposits	7,650,972
Debt Instruments	3,024,648
Capital and reserves	1,499,907

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of April 30, 2014.

Income Statement	(Chilean pesos, millions)
Operating Revenues	371,652
(-) Provisions for loan losses	(89,067)
(-) Operating expenses	(153,453)
Net operating income	129,132
(+) Result of investment in companies	1,891
(-) Income tax	(20,804)
Consolidated net income	110,219

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO