



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of August 31, 2014

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of August 31, 2014. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of August 31, 2014.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	14,995,588
Total assets	21,979,091
Non bearing interest deposits	4,029,323
Time Deposits	7,837,843
Debt Instruments	3,078,548
Capital and reserves	1,471,654

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of August 31, 2014.

Income Statement	(Chilean pesos, millions)
Operating Revenues	742,078
(-) Provisions for loan losses	(165,329)
(-) Operating expenses	(311,255)
Net operating income	265,494
(+) Result of investment in companies	7,328
(-) Income tax	(46,510)
Consolidated net income	226,312

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO