



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of July 31, 2014

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of June 30, 2014. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of July 31, 2014.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	14,803,424
Total assets	22,017,787
Non bearing interest deposits	4,097,754
Time Deposits	8,041,958
Debt Instruments	3,014,552
Capital and reserves	1,483,986

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of July 31, 2014.

Income Statement	(Chilean pesos, millions)
Operating Revenues	644,359
(-) Provisions for loan losses	(144,062)
(-) Operating expenses	(271,572)
Net operating income	228,725
(+) Result of investment in companies	4,926
(-) Income tax	(39,319)
Consolidated net income	194,332

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
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