



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of March 31, 2014

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of March 31, 2014. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of March 31, 2014.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	14,623,772
Total assets	21,150,205
Non bearing interest deposits	3,912,637
Time Deposits	7,752,593
Debt Instruments	2,979,063
Capital and reserves	1,498,999

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of March 31, 2014.

Income Statement	(Chilean pesos, millions)
Operating Revenues	278,621
(-) Provisions for loan losses	(67,971)
(-) Operating expenses	(111,140)
Net operating income	99,510
(+) Result of investment in companies	1,617
(-) Income tax	(15,723)
Consolidated net income	85,404

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO