



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of August 31, 2012

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of August 31, 2012. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of August 31, 2012.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	12,087,173
Total assets	16,859,181
Non bearing interest deposits	3,271,881
Time Deposits	6,900,268
Debt Instruments	1,757,035
Capital and reserves	1,170,921

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of August 31, 2012.

Income Statement	(Chilean pesos, millions)
Operating Revenues	586,807
(-) Provisions for loan losses	(130,119)
(-) Operating expenses	(266,016)
Net operating income	190,672
(+) Result of investment in companies	3,856
(-) Income tax	(32,848)
Consolidated net income	161,680

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Accounting Officer

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