



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of April 30, 2012

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of April 30, 2012. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of April 30, 2012.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	11,822,177
Total assets	16,095,251
Non bearing interest deposits	3,483,376
Time Deposits	6,468,900
Debt Instruments	1,644,081
Capital and reserves	1,196,304

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of April 30, 2012.

Income Statement	(Chilean pesos, millions)
Operating Revenues	302,638
(-) Provisions for loan losses	(74,669)
(-) Operating expenses	(129,357)
Net operating income	98,612
(+) Result of investment in companies	2.030
(-) Income tax	(18,271)
Consolidated net income	82,371

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO