



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES  
FINANCIAL INFORMATION**

As of July 31, 2012

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of July 31, 2012. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

**Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of July 31, 2012.**

<b>Balance sheet's main items</b>	<b>(Chilean pesos, millions)</b>
Total loans	11,964,039
Total assets	16,676,577
Non bearing interest deposits	3,223,698
Time Deposits	6,929,394
Debt Instruments	1,759,165
Capital and reserves	1,184,680

**Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of July 31, 2012.**

<b>Income Statement</b>	<b>(Chilean pesos, millions)</b>
<b>Operating Revenues</b>	<b>513,163</b>
(-) Provisions for loan losses	(112,014)
(-) Operating expenses	(230,710)
<b>Net operating income</b>	<b>170,439</b>
(+) Result of investment in companies	3,718
(-) Income tax	(29,411)
<b>Consolidated net income</b>	<b>144,746</b>

**Fernando Vallejos Vásquez**  
Accounting Officer

**Lionel Olavarría Leyton**  
CEO