



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of June 30, 2012

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of June 30, 2012. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of June 30, 2012.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	12,045,794
Total assets	16,724,234
Non bearing interest deposits	3,258,032
Time Deposits	7,052,368
Debt Instruments	1,662,114
Capital and reserves	1,188,450

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of June 30, 2012.

Income Statement	(Chilean pesos, millions)
Operating Revenues	448,832
(-) Provisions for loan losses	(101,421)
(-) Operating expenses	(197,649)
Net operating income	149,762
(+) Result of investment in companies	3.857
(-) Income tax	(25,216)
Consolidated net income	128,403

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Accounting Officer

Lionel Olavarría Leyton
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