



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of May 31, 2012

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of May 31, 2012. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of May 31, 2012.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	11,974,137
Total assets	17,041,796
Non bearing interest deposits	3,355,280
Time Deposits	6,841,267
Debt Instruments	1,719,503
Capital and reserves	1,190,131

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of May 31, 2012.

Income Statement	(Chilean pesos, millions)
Operating Revenues	376,277
(-) Provisions for loan losses	(89,186)
(-) Operating expenses	(163,151)
Net operating income	123,940
(+) Result of investment in companies	4,001
(-) Income tax	(21,864)
Consolidated net income	106,077

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO