



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of October 31, 2012

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of September 30, 2012. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of October 31, 2012.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	12,540,314
Total assets	17,125,428
Non bearing interest deposits	3,247,173
Time Deposits	6,814,960
Debt Instruments	2,059,732
Capital and reserves	1,163,128

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of October 31, 2012.

Income Statement	(Chilean pesos, millions)
Operating Revenues	747,692
(-) Provisions for loan losses	(152,526)
(-) Operating expenses	(339,271)
Net operating income	255,895
(+) Result of investment in companies	5,484
(-) Income tax	(47,781)
Consolidated net income	213,598

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO