



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES  
FINANCIAL INFORMATION**

As of September 30, 2012

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of September 30, 2012. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

**Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of September 30, 2012.**

<b>Balance sheet's main items</b>	<b>(Chilean pesos, millions)</b>
Total loans	12,332,693
Total assets	17,383,734
Non bearing interest deposits	3,265,467
Time Deposits	6,906,884
Debt Instruments	2,046,564
Capital and reserves	1,169,177

**Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of September 30, 2012.**

<b>Income Statement</b>	<b>(Chilean pesos, millions)</b>
<b>Operating Revenues</b>	<b>658,560</b>
(-) Provisions for loan losses	(145,523)
(-) Operating expenses	(299,359)
<b>Net operating income</b>	<b>213,678</b>
(+) Result of investment in companies	5,618
(-) Income tax	(41,073)
<b>Consolidated net income</b>	<b>178,223</b>

**Fernando Vallejos Vásquez**  
Accounting Officer

**Lionel Olavarría Leyton**  
CEO